2012 UNTAXED INCOME WORKSHEET

Student’s Name: ___________________________ WCU ID: ________________

Answer all Questions. Do NOT leave blanks. Enter zero for any item not received.

Payments to tax-deferred pension & savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the 2012 W-2 form, Boxes 12a thru 12d, codes D, E, F, G, H, & S.

Health Savings Account Deduction-1040-line 25


Child support received for ALL children. Exclude foster care or adoption payments.

Tax exempt interest income from 2012 IRS Form 1040-line 8b, or 1040A-line 8b.

Untaxed portions of IRA distributions from 2012 1040-lines 15a minus 15b or 1040A-lines 11a minus 11b. Exclude rollovers. Provide documentation.

Untaxed portions of pension distributions from 2012 1040-lines 16a minus 16b or 1040A-lines 12a minus 12b. Exclude rollovers. Provide documentation.

Housing, food, & other living allowances paid to members of the military, clergy & others (including cash payments & cash value of benefits) (excluding rent subsidies for low-income housing/On Base military housing or basic allowance for housing).

Veterans non-education benefits such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC) and VA Educational Work-Study allowances.

Other untaxed income & benefits, such as Workers Compensation, Private Disability/Pension, etc. First time Homebuyer credit from IRS Form 1040-line 67 (Do NOT report Social Security Benefits)

Money received, or bills in your name paid on your behalf.

TOTALS: ____________________________

Student Signature: ___________________________ Date: ________________

Parent Signature: ___________________________ Date: ________________

(If Applicable)

**Failure to answer all questions will result in the delay or cancellation of any potential financial aid.**

Warning: If you purposely give false or misleading information, you may be fined, sentenced to jail, or both.

RAF/raf, Rev: 02/15/13