Welcome to West Chester University!

Your WCU Financial Roadmap
Your tour guides: Financial Aid & Bursar

Financial Aid Office

- The Financial Aid Office is responsible for processing packaging loans, grants, scholarships.

  Email: finaid@wcupa.edu
  Phone: (610) 436-2627
  Hours: 8:00 am – 4:30 pm

  Website: www.wcupa.edu/finaid

Bursar Office

- The Bursar Office is responsible for the billing and payment processes at the University.

  Email: bursar@wcupa.edu
  Phone: (610) 436-2552
  Hours: 8:00 am – 4:30 pm
  Cashier Window closes at 4:00 pm

  Website: www.wcupa.edu/bursar
Financial Aid Website

**WCUPA.EDU/FINAID**
- Forms
- Cost Calculator
- Private Loan Comparison tool
- FinAid TV
- #WCUFinLit
- AskRammy Chatbot

**PLUS LOAN APPLICATIONS NOW OPEN!**
2019-2020
PARENT PLUS & GRADUATE PLUS

**WCU Financial Aid Process**
1 APPLY
2 REVIEW
3 SECURE
4 COSTS

**Questions? Ask Rammy**
Financial Aid Awards & Alerts

All Items are Completed
View Financial Aid Alerts

You have no Outstanding Awards
View Awards

Useful Links

<table>
<thead>
<tr>
<th>PHEAA</th>
<th>NSLDS Student Access Website</th>
</tr>
</thead>
<tbody>
<tr>
<td>FAFSA on the web</td>
<td>Direct Loans</td>
</tr>
<tr>
<td>Refund Direct Deposit</td>
<td></td>
</tr>
</tbody>
</table>
Before packing up the car...

- **Actions on myWCU:**
  - Complete Financial Aid Alerts
  - Review financial aid award(s)
  - Accept your loans
- Complete your Master Promissory Note and Entrance Counseling at [www.studentloans.gov](http://www.studentloans.gov)
- Apply for work study
- Send scholarship award notices to Financial Aid
- Update State Grant records at [www.pheaa.org](http://www.pheaa.org)
Financial Roadmap: June

**Tasks:**

- Add Authorized Payer(s) in QuikPAY
- Designate individual(s) in Parent Portal
- Enroll in Direct Deposit
- Apply for additional financing
  - Parent PLUS Loan
  - Student Private Loan

Estimate costs using the Financial Aid “Out-of-pocket” Cost Calculator

[www.wcupa.edu/calculator](http://www.wcupa.edu/calculator)
Tasks:

- Obtain access to the Parent Portal
  - View the on-demand Statement of Account and due dates.

- Establish Authorized Payer(s)
  - Access to enroll in a Payment Plan for the Fall and/or Spring semesters
  - Make online payments

Directions on the Bursar website!
Tuition rates are set mid-July!

Tasks:

- An email notification will be sent to Student’s WCU email account when new charges are posted.
- On-demand Statement of Account available on myWCU portal.
- Payment Plan Enrollment Available
On-Demand Statement of Account

### Student Financials

<table>
<thead>
<tr>
<th>Term</th>
<th>Due Date</th>
<th>Amount</th>
<th>Anticipated Aid</th>
<th>Total Due</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring 2018</td>
<td>Past Due</td>
<td>3774.09</td>
<td>0.00</td>
<td>99.00</td>
</tr>
<tr>
<td>Fall 2018</td>
<td>08/17/2018</td>
<td>1258.04</td>
<td>0.00</td>
<td>1258.04</td>
</tr>
</tbody>
</table>

- **MyBill/Account Summary**
- Select Meal Plan
- Make a Payment (Quikpay)
- Enroll in Payment Plan
- Refund Status
- Enroll in Direct Deposit
- Tax Reporting (1098-T)
- Confirm your Enrollment
- View 1098T

### Balance for all Accounts:

<table>
<thead>
<tr>
<th>Term</th>
<th>Term</th>
<th>Amount</th>
<th>Term Balance</th>
<th>View MyBill</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fall 2016</td>
<td>Fall 2016</td>
<td>USD</td>
<td>5,032.13</td>
<td>View MyBill</td>
</tr>
<tr>
<td>Spring 2018</td>
<td>Spring 2018</td>
<td>USD</td>
<td>99.00</td>
<td>View MyBill</td>
</tr>
<tr>
<td>2017 Fall</td>
<td>2017 Fall</td>
<td>USD</td>
<td>0.00</td>
<td>View MyBill</td>
</tr>
<tr>
<td>2017 Spring</td>
<td>2017 Spring</td>
<td>USD</td>
<td>-102.05</td>
<td>View MyBill</td>
</tr>
<tr>
<td>2016/2017 Winter Session</td>
<td>2016/2017 Winter Session</td>
<td>USD</td>
<td>0.00</td>
<td>View MyBill</td>
</tr>
<tr>
<td>2016 Fall</td>
<td>2016 Fall</td>
<td>USD</td>
<td>88.00</td>
<td>View MyBill</td>
</tr>
<tr>
<td>2016 Spring</td>
<td>2016 Spring</td>
<td>USD</td>
<td>0.00</td>
<td>View MyBill</td>
</tr>
<tr>
<td>2015 Fall</td>
<td>2015 Fall</td>
<td>USD</td>
<td>12.00</td>
<td>View MyBill</td>
</tr>
</tbody>
</table>

- Make a Payment (Quikpay)
- MyWCU Home
Payment Options

“Waze” to pay:

- Online
- Mail
- In Person
- 529 or Outside Agency Billing

Enroll in a Payment Plan!
Plans available:

- 4 Installments
  (25% down payment + 3 subsequent payments)
- 3 Installments
  (33% down payment + 2 subsequent payments)
- 2 Installments
  (50% down payment + 1 subsequent payment)

Payments are automatically withdrawn on the 20th of each month!
Financial Roadmap: August

Due Date: August 16th!

Tasks:

- Select or Change Meal Plan
- Confirm Enrollment (activate your account)
- Authorize funds for USH housing

<table>
<thead>
<tr>
<th>Term</th>
<th>Due Date</th>
<th>Amount</th>
<th>Anticipated Aid</th>
<th>Total Due</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spring 2018</td>
<td>Past Due</td>
<td></td>
<td></td>
<td>99.00</td>
</tr>
<tr>
<td>Fall 2018</td>
<td>08/17/2018</td>
<td>3774.09</td>
<td>0.00</td>
<td>3774.09</td>
</tr>
<tr>
<td>Fall 2018</td>
<td>10/12/2018</td>
<td>1258.04</td>
<td>0.00</td>
<td>1258.04</td>
</tr>
</tbody>
</table>
Financial Aid Disbursements And Refunds

Tasks:
- Complete Financial Aid Alerts
- Check Enrollment matches financial aid award

Financial Aid Disbursement and Refund process begins week before Classes
(classes begin August 26th)

Enroll in Direct Deposit!
Financial Roadmap: September

- Financial aid adjusted for enrollment changes
- Work study contracts
  - Submit by September 6th
- Payment Plan enrollment
  - LAST DAY - September 20th
- Financial literacy programming begins

Follow WCUFinLit on Instagram
Financial Roadmap: Oct - Dec

- FAFSA FAFSA FAFSA!!!
  - FAFSA filing begins for 2020-2021 academic year
  - Work Study Application become available for next year
  - Submit documents for Verification

Spring Registration: Notify Financial Aid if Spring enrollment will be different than Fall.

Winter Session charges posted in November, due in December
Financial Roadmap: Jan- May

- January:
  - Spring 2020 charges are due January 10th
  - Term begins January 20th

- February:
  - General Scholarship application begins
  - Check www.wcupa.edu/scholarships for additional opportunities.

- March:
  - Additional outside and internal scholarship opportunities become available.

Award letters available during Spring term after verification is completed.
Memories from our Road trip!

- Access and view the on-demand Statement of Account
- Establish Authorized Payer(s) in QuikPAY
- Authorize funds to be sent to USH
- Apply for and secure Financial Aid each year